

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	General				RI Refunding
	Obligation Bonds	1998 G.O. Variable Rate	1999 G.O. Variable Rate	Projected 2000 G.O. Variable Rate	Bond Authority Loan
1996	740,343,295	-	-	-	6,635,000
1997	774,622,173	-	-	-	5,275,000
1998	731,132,699	36,500,000	-	-	3,940,000
1999	753,543,576	36,500,000	-	-	2,615,000
2000	816,268,021	32,400,000	32,390,000	-	1,955,000
2001	822,484,778	-	-	31,365,000	1,300,000
2002	654,878,581	-	-	28,165,000	650,000
2003	694,933,495	-	-	27,965,000	-
2004	737,771,665	-	-	24,865,000	-
2005	778,250,422	-	-	22,665,000	-
2006	822,881,179	-	-	19,665,000	-
2007	897,118,526	-	-	16,365,000	-
2008	982,922,740	-	-	14,165,000	-
2009	1,036,189,000	-	-	-	-
2010	1,118,030,000	-	-	-	-
2011	1,049,400,000	-	-	-	-
2012	1,110,585,000	-	-	-	-
2013	1,119,450,000	-	-	-	-
2014	1,103,945,000	-	-	-	-
2015	1,022,895,000	-	-	-	-
2016	1,051,810,000	-	-	-	-
2017	1,091,385,000	-	-	-	-
2018	1,159,995,000	-	-	-	-
2019	1,072,575,000	-	-	-	-
2020	978,445,000	-	-	-	-
2021	887,365,000	-	-	-	-
2022	796,875,000	-	-	-	-
2023	709,575,000	-	-	-	-
2024	621,500,000	-	-	-	-
2025	537,740,000	-	-	-	-
2026	450,170,000	-	-	-	-
2027	373,855,000	-	-	-	-
2028	310,985,000	-	-	-	-
2029	262,390,000	-	-	-	-
2030	211,635,000	-	-	-	-
2031	171,365,000	-	-	-	-
2032	129,390,000	-	-	-	-
2033	97,760,000	-	-	-	-
2034	71,160,000	-	-	-	-
2035	47,685,000	-	-	-	-
2036	26,980,000	-	-	-	-
2037	10,445,000	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	RI Refunding Bond (Public Bldgs)	Intake Center Certificates of Participation	Attorney General Certificates of Participation	Shepard's Building Certificates of Participation	Master Equipment Lease
1996	215,870,000	27,040,000	4,500,000	33,680,000	1,005,000
1997	202,750,000	28,185,000	4,360,000	33,265,000	190,000
1998	184,405,000	26,895,000	4,215,000	33,620,000	-
1999	171,640,000	25,160,000	4,065,000	32,535,000	-
2000	159,210,000	23,355,000	3,905,000	31,400,000	-
2001	146,055,000	21,470,000	3,740,000	30,215,000	-
2002	132,440,000	19,500,000	2,795,000	28,820,000	-
2003	100,705,000	17,440,000	2,795,000	27,655,000	-
2004	84,730,000	15,285,000	2,795,000	26,410,000	-
2005	74,615,000	13,025,000	2,795,000	25,080,000	-
2006	60,320,000	10,655,000	2,795,000	23,655,000	-
2007	42,710,000	8,160,000	2,575,000	22,135,000	-
2008	24,235,000	5,535,000	2,230,000	20,980,000	-
2009	6,040,000	2,775,000	2,030,000	19,155,000	-
2010	-	-	1,745,000	17,245,000	-
2011	-	-	1,450,000	15,220,000	-
2012	-	-	1,145,000	13,060,000	-
2013	-	-	830,000	10,765,000	-
2014	-	-	505,000	8,320,000	-
2015	-	-	170,000	5,710,000	-
2016	-	-	-	2,940,000	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	-	-	-	-	-
2020	-	-	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
2034	-	-	-	-	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Depositors' Protection Corporation	Narragansett Bay Commission	Ref Bond Auth-Narr. Bay Comm.	Convention Center Authority	DLT Howard Center Building
1996	320,725,000	24,908,063	110,000	347,080,000	-
1997	312,725,000	23,906,949	90,000	341,880,000	24,000,000
1998	196,420,000	22,634,668	75,000	335,970,000	24,000,000
1999	107,990,000	21,387,552	60,000	329,665,000	24,000,000
2000	41,725,000	19,869,173	45,000	322,930,000	23,150,000
2001	-	18,459,191	30,000	315,805,000	22,265,000
2002	-	15,018,911	15,000	319,435,000	21,335,000
2003	-	13,118,982	-	310,005,000	20,365,000
2004	-	11,265,823	-	302,320,000	19,345,000
2005	-	-	-	202,855,000	18,275,000
2006	-	-	-	287,185,000	17,150,000
2007	-	-	-	279,935,000	15,970,000
2008	-	-	-	270,960,000	13,375,000
2009	-	-	-	275,810,000	12,630,000
2010	-	-	-	268,280,000	11,200,000
2011	-	-	-	259,620,000	9,695,000
2012	-	-	-	250,510,000	8,115,000
2013	-	-	-	236,960,000	6,455,000
2014	-	-	-	226,900,000	4,705,000
2015	-	-	-	215,210,000	2,865,000
2016	-	-	-	203,880,000	930,000
2017	-	-	-	192,440,000	-
2018	-	-	-	186,595,000	-
2019	-	-	-	176,330,000	-
2020	-	-	-	163,035,000	-
2021	-	-	-	147,650,000	-
2022	-	-	-	131,530,000	-
2023	-	-	-	116,760,000	-
2024	-	-	-	99,245,000	-
2025	-	-	-	81,100,000	-
2026	-	-	-	62,290,000	-
2027	-	-	-	42,785,000	-
2028	-	-	-	38,470,000	-
2029	-	-	-	33,895,000	-
2030	-	-	-	29,045,000	-
2031	-	-	-	23,900,000	-
2032	-	-	-	18,440,000	-
2033	-	-	-	12,650,000	-
2034	-	-	-	6,510,000	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	URI Power Plant	Pastore Center Power Plant	Pastore Center Telecom.	E-911 Phase 1	Center General (DLT)Furniture
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	16,395,000	-	-	-	-
2000	16,395,000	-	3,500,000	1,398,000	1,550,000
2001	15,859,000	28,180,000	2,800,000	1,110,000	1,240,000
2002	15,304,000	23,440,000	2,100,000	830,000	930,000
2003	14,729,000	23,440,000	1,400,000	550,000	620,000
2004	14,134,000	23,440,000	700,000	275,000	310,000
2005	13,514,000	23,440,000	-	-	-
2006	12,869,000	23,440,000	-	-	-
2007	12,194,000	22,360,000	-	-	-
2008	11,494,000	22,160,000	-	-	-
2009	10,759,000	21,035,000	-	-	-
2010	9,995,000	19,650,000	-	-	-
2011	9,195,000	18,220,000	-	-	-
2012	8,360,000	16,735,000	-	-	-
2013	7,485,000	15,185,000	-	-	-
2014	6,565,000	13,580,000	-	-	-
2015	5,600,000	11,905,000	-	-	-
2016	4,485,000	10,145,000	-	-	-
2017	3,520,000	8,000,000	-	-	-
2018	2,405,000	6,265,000	-	-	-
2019	1,230,000	4,275,000	-	-	-
2020	-	2,190,000	-	-	-
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
2034	-	-	-	-	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	NOP/ Travelers Aid	Information Technology	Kent County Courthouse	Training School	Traffic Tribunal
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	12,550,000	-	-	-	-
2003	12,550,000	-	-	-	-
2004	12,550,000	-	-	-	-
2005	13,060,000	-	58,910,000	51,985,000	21,565,000
2006	18,754,000	-	56,685,000	51,985,000	21,565,000
2007	15,502,000	23,490,000	54,405,000	50,205,000	20,765,000
2008	18,152,000	21,000,000	52,075,000	48,370,000	19,940,000
2009	13,179,000	30,500,000	49,690,000	46,470,000	19,090,000
2010	8,450,000	25,935,000	47,240,000	44,500,000	18,215,000
2011	3,485,000	21,390,000	44,715,000	42,450,000	17,310,000
2012	-	16,795,000	42,110,000	40,290,000	16,380,000
2013	-	21,480,000	36,310,000	36,575,000	15,290,000
2014	-	16,890,000	33,180,000	33,825,000	14,115,000
2015	-	42,865,000	31,875,000	32,270,000	13,320,000
2016	-	36,195,000	30,515,000	30,655,000	12,510,000
2017	-	31,255,000	27,310,000	27,835,000	11,320,000
2018	-	27,725,000	23,940,000	24,895,000	10,085,000
2019	-	24,030,000	20,420,000	21,835,000	8,805,000
2020	-	20,150,000	16,735,000	18,635,000	7,480,000
2021	-	16,085,000	12,860,000	15,270,000	6,110,000
2022	-	11,820,000	8,785,000	11,730,000	4,690,000
2023	-	7,335,000	4,500,000	8,010,000	3,200,000
2024	-	3,760,000	-	4,105,000	1,635,000
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
2034	-	-	-	-	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Masonic Temple HSTC	URI Energy Conservation	DOA Energy Conservation	CCRI Energy Conservation	Vehicles/ Rolling Stock
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	3,395,000
2001	-	-	-	-	5,865,000
2002	-	-	-	-	4,135,000
2003	-	-	-	-	6,295,000
2004	-	-	-	-	3,895,000
2005	-	-	-	-	9,505,000
2006	-	-	-	-	13,580,000
2007	14,280,000	6,735,000	6,000,000	-	19,790,000
2008	9,775,000	6,735,000	6,000,000	-	14,395,000
2009	5,030,000	18,090,000	5,830,000	-	9,400,000
2010	-	17,385,000	5,635,000	-	5,425,000
2011	-	16,205,000	5,415,000	-	3,505,000
2012	-	20,400,000	23,645,000	6,145,000	1,570,000
2013	-	18,905,000	38,915,000	5,540,000	405,000
2014	-	17,305,000	35,060,000	4,925,000	-
2015	-	15,590,000	42,800,000	4,290,000	-
2016	-	13,750,000	37,785,000	3,365,000	-
2017	-	18,523,000	37,497,000	2,955,000	-
2018	-	26,980,000	26,820,000	2,250,000	-
2019	-	24,938,000	20,897,000	1,525,000	-
2020	-	22,331,000	14,699,000	775,000	-
2021	-	19,266,000	10,324,000	-	-
2022	-	17,589,000	6,651,000	-	-
2023	-	15,785,000	2,775,000	-	-
2024	-	14,120,000	1,415,000	-	-
2025	-	12,330,000	-	-	-
2026	-	10,400,000	-	-	-
2027	-	9,150,000	-	-	-
2028	-	7,840,000	-	-	-
2029	-	6,465,000	-	-	-
2030	-	5,020,000	-	-	-
2031	-	3,505,000	-	-	-
2032	-	1,910,000	-	-	-
2033	-	975,000	-	-	-
2034	-	-	-	-	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Division of Motor Vehicles IT System	Motor Fuel Transportation	School for the Deaf	RIC Energy Conservation
1996	-	-	-	-
1997	-	-	-	-
1998	-	-	-	-
1999	-	-	-	-
2000	-	-	-	-
2001	-	-	-	-
2002	-	-	-	-
2003	-	-	-	-
2004	-	47,405,000	-	-
2005	-	42,255,000	-	-
2006	-	79,920,000	-	-
2007	-	76,290,000	-	-
2008	-	72,560,000	-	-
2009	-	81,125,000	30,425,000	-
2010	11,000,000	77,645,000	29,500,000	-
2011	9,615,000	74,060,000	28,470,000	-
2012	8,175,000	70,350,000	27,410,000	-
2013	6,675,000	66,510,000	26,320,000	-
2014	5,110,000	62,525,000	25,185,000	-
2015	3,075,000	58,340,000	24,005,000	7,465,000
2016	-	53,965,000	22,775,000	7,465,000
2017	-	49,765,000	19,635,000	7,465,000
2018	-	35,020,000	19,635,000	7,125,000
2019	-	31,415,000	19,145,000	6,755,000
2020	-	27,625,000	17,625,000	6,350,000
2021	-	23,645,000	16,030,000	5,910,000
2022	-	19,465,000	14,350,000	5,435,000
2023	-	15,075,000	12,590,000	4,915,000
2024	-	10,470,000	10,740,000	4,355,000
2025	-	6,110,000	8,795,000	3,750,000
2026	-	1,530,000	6,755,000	3,100,000
2027	-	-	4,610,000	2,400,000
2028	-	-	2,360,000	1,650,000
2029	-	-	-	850,000
2030	-	-	-	-
2031	-	-	-	-
2032	-	-	-	-
2033	-	-	-	-
2034	-	-	-	-
2035	-	-	-	-
2036	-	-	-	-
2037	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Historic Structures Tax Credit Fund	I-195 Land Purchase	Nursing Education Center Equipment	Eleanor Slater Hospital	Garrahy Courthouse Garage
1996	-	-	-		
1997	-	-	-		
1998	-	-	-		
1999	-	-	-		
2000	-	-	-		
2001	-	-	-		
2002	-	-	-		
2003	-	-	-		
2004	-	-	-		
2005	-	-	-		
2006	-	-	-		
2007	-	-	-		
2008	-	-	-		
2009	150,000,000	-	-		
2010	135,195,000	-	-		
2011	120,820,000	-	-		
2012	105,990,000	-	-		
2013	90,575,000	38,400,000	-		
2014	74,400,000	38,400,000	-		
2015	132,390,000	38,400,000	-		
2016	106,995,000	38,400,000	-		
2017	80,225,000	38,400,000	-		
2018	51,995,000	38,400,000	8,310,000	20,100,000	45,000,000
2019	43,905,000	36,980,000	7,555,000	20,100,000	44,480,000
2020	35,595,000	35,440,000	6,765,000	19,175,000	43,205,000
2021	27,055,000	33,780,000	5,935,000	18,205,000	41,895,000
2022	18,280,000	31,990,000	5,060,000	17,185,000	40,550,000
2023	9,265,000	-	4,145,000	16,110,000	39,160,000
2024	-	-	3,185,000	14,980,000	37,725,000
2025	-	-	2,175,000	13,795,000	36,245,000
2026	-	-	1,115,000	12,545,000	34,710,000
2027	-	-	-	11,235,000	33,120,000
2028	-	-	-	9,855,000	31,475,000
2029	-	-	-	8,405,000	29,765,000
2030	-	-	-	6,880,000	27,990,000
2031	-	-	-	5,280,000	26,145,000
2032	-	-	-	3,595,000	24,225,000
2033	-	-	-	1,835,000	22,225,000
2034	-	-	-	-	20,145,000
2035	-	-	-	-	17,975,000
2036	-	-	-	-	15,715,000
2037	-	-	-	-	13,360,000



## Appendix B - Projected Unamortized Principal

### Unamortized Principal Outstanding

Fiscal Year	Rhode Island Economic Development Corporation				
	Central Falls Detention Center	Alpha Beta	Collaborative	McCoy Stadium	EDC Job Creation Guaranty Program
1996	29,574,000	29,700,000	-	-	-
1997	29,274,000	29,380,000	-	-	-
1998	28,949,000	29,040,000	-	11,825,000	-
1999	-	28,675,000	-	11,105,000	-
2000	-	-	25,000,000	10,360,000	-
2001	-	-	25,000,000	9,585,000	-
2002	-	-	25,000,000	8,780,000	-
2003	-	-	25,000,000	7,945,000	-
2004	-	-	25,000,000	7,080,000	-
2005	-	-	24,541,822	6,180,000	-
2006	-	-	-	5,245,000	-
2007	-	-	-	4,275,000	-
2008	-	-	-	3,265,000	-
2009	-	-	-	2,220,000	-
2010	-	-	-	1,130,000	-
2011	-	-	-	-	75,000,000
2012	-	-	-	-	75,000,000
2013	-	-	-	-	75,000,000
2014	-	-	-	-	67,560,000
2015	-	-	-	-	59,675,000
2016	-	-	-	-	51,315,000
2017	-	-	-	-	42,455,000
2018	-	-	-	-	33,000,000
2019	-	-	-	-	22,810,000
2020	-	-	-	-	11,830,000
2021	-	-	-	-	-
2022	-	-	-	-	-
2023	-	-	-	-	-
2024	-	-	-	-	-
2025	-	-	-	-	-
2026	-	-	-	-	-
2027	-	-	-	-	-
2028	-	-	-	-	-
2029	-	-	-	-	-
2030	-	-	-	-	-
2031	-	-	-	-	-
2032	-	-	-	-	-
2033	-	-	-	-	-
2034	-	-	-	-	-
2035	-	-	-	-	-
2036	-	-	-	-	-
2037	-	-	-	-	-

## Appendix B - Projected Unamortized Principal

### Projected Unamortized Principal Outstanding

Fiscal Year	Projected G.O.Issuance	Projected Reamortization of 195 Land	Projected Confined Aquatic Disposal Cells	Projected High Security Project	Projected Historic Structures Tax Credit Fund
1996	-	-	-	-	-
1997	-	-	-	-	-
1998	-	-	-	-	-
1999	-	-	-	-	-
2000	-	-	-	-	-
2001	-	-	-	-	-
2002	-	-	-	-	-
2003	-	-	-	-	-
2004	-	-	-	-	-
2005	-	-	-	-	-
2006	-	-	-	-	-
2007	-	-	-	-	-
2008	-	-	-	-	-
2009	-	-	-	-	-
2010	-	-	-	-	-
2011	-	-	-	-	-
2012	-	-	-	-	-
2013	-	-	-	-	-
2014	-	-	-	-	-
2015	-	-	-	-	-
2016	-	-	-	-	-
2017	-	-	-	-	-
2018	-	-	-	-	-
2019	187,200,000	-	-	-	75,000,000
2020	337,038,588	-	10,500,000	45,000,000	68,056,915
2021	443,791,382	-	9,665,202	42,914,597	60,801,391
2022	549,061,337	-	8,788,664	40,724,924	53,219,368
2023	649,965,679	31,990,000	7,868,299	38,425,767	45,296,154
2024	746,286,128	29,446,649	6,901,916	36,011,653	37,016,396
2025	837,793,489	26,776,130	5,887,214	33,476,832	28,364,049
2026	924,247,107	23,972,085	4,821,777	30,815,271	19,322,345
2027	1,005,394,295	21,027,838	3,703,067	28,020,632	9,873,766
2028	1,080,969,733	17,936,378	2,528,423	25,086,260	-
2029	1,150,694,832	14,690,346	1,295,046	22,005,170	-
2030	1,214,277,076	11,282,012	-	18,770,026	-
2031	1,271,409,321	7,703,261	-	15,373,124	-
2032	1,321,769,068	3,945,573	-	11,806,378	-
2033	1,365,017,692	0	-	8,061,293	-
2034	1,400,799,636	0	-	4,128,955	-
2035	1,428,741,568	0	-	-	-
2036	1,448,451,485	0	-	-	-
2037	1,459,517,788	0	-	-	-

## Appendix B - Projected Unamortized Principal

### Projected Net Tax Supported Debt and Other Obligations - (Excluding Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,812,172,354	(115,292,063)	1,696,880,291
1997	1,840,905,119	(113,650,949)	1,727,254,170
1998	1,669,623,365	(80,698,668)	1,588,924,697
1999	1,565,338,127	(37,842,552)	1,527,495,575
2000	1,570,200,194	(61,309,173)	1,508,891,021
2001	1,502,827,969	(59,348,191)	1,443,479,778
2002	1,316,121,492	(55,337,911)	1,260,783,581
2003	1,307,511,477	(52,847,982)	1,254,663,495
2004	1,359,576,488	(50,399,823)	1,309,176,665
2005	1,402,516,244	(38,055,822)	1,364,460,422
2006	1,528,349,179	(12,869,000)	1,515,480,179
2007	1,611,259,526	(12,194,000)	1,599,065,526
2008	1,640,323,740	(11,494,000)	1,628,829,740
2009	1,847,472,000	(10,759,000)	1,836,713,000
2010	1,873,400,000	(9,995,000)	1,863,405,000
2011	1,825,240,000	(9,195,000)	1,816,045,000
2012	1,862,770,000	(8,360,000)	1,854,410,000
2013	1,874,030,000	(7,485,000)	1,866,545,000
2014	1,793,000,000	(6,565,000)	1,786,435,000
2015	1,770,715,000	(5,600,000)	1,765,115,000
2016	1,719,880,000	(4,485,000)	1,715,395,000
2017	1,689,985,000	(3,520,000)	1,686,465,000
2018	1,756,540,000	(2,405,000)	1,754,135,000
2019	1,872,205,000	(1,230,000)	1,870,975,000
2020	1,908,680,502	-	1,908,680,502
2021	1,844,557,572	-	1,844,557,572
2022	1,793,779,293	-	1,793,779,293
2023	1,742,745,900	-	1,742,745,900
2024	1,682,897,741	-	1,682,897,741
2025	1,634,337,713	-	1,634,337,713
2026	1,585,793,585	-	1,585,793,585
2027	1,545,174,598	-	1,545,174,598
2028	1,529,155,794	-	1,529,155,794
2029	1,530,455,394	-	1,530,455,394
2030	1,524,899,113	-	1,524,899,113
2031	1,524,680,706	-	1,524,680,706
2032	1,515,081,018	-	1,515,081,018
2033	1,508,523,985	-	1,508,523,985
2034	1,502,743,592	-	1,502,743,592
2035	1,494,401,568	-	1,494,401,568
2036	1,491,146,485	-	1,491,146,485
2037	1,483,322,788	-	1,483,322,788

\*Reflects offsets of agency funds or revenues to cover debt service payments.

## Appendix B - Projected Unamortized Principal

### Performance Based Agreements \*

Rhode Island Economic Development Corporation				
Fiscal Year	Fidelity I	Fidelity II	Fleet	Total Performance Based
1996	25,000,000	-	-	25,000,000
1997	25,000,000	-	-	25,000,000
1998	25,000,000	-	11,000,000	36,000,000
1999	25,000,000	-	10,890,000	35,890,000
2000	24,579,000	-	10,770,000	35,349,000
2001	24,116,000	-	10,640,000	34,756,000
2002	23,615,000	10,000,000	10,500,000	44,115,000
2003	23,071,240	10,000,000	10,350,000	43,421,240
2004	22,486,634	10,000,000	10,190,000	42,676,634
2005	21,847,451	10,000,000	10,015,000	41,862,451
2006	21,154,249	10,000,000	9,830,000	40,984,249
2007	20,402,462	10,000,000	9,630,000	40,032,462
2008	19,591,677	9,765,782	9,415,000	38,772,459
2009	18,707,829	9,514,298	9,180,000	37,402,127
2010	17,749,284	9,244,279	8,925,000	35,918,563
2011	16,709,729	8,954,357	8,655,000	34,319,086
2012	15,585,984	8,643,065	8,360,000	32,589,049
2013	14,363,600	8,308,827	8,045,000	30,717,427
2014	13,037,909	7,949,953	7,710,000	28,697,862
2015	11,600,179	7,564,626	7,345,000	26,509,805
2016	10,043,400	7,150,896	6,950,000	24,144,296
2017	8,352,592	6,706,670	6,525,000	21,584,262
2018	6,518,887	6,229,700	6,070,000	18,818,587
2019	4,530,209	5,717,572	5,580,000	15,827,781
2020	2,374,248	5,167,695	5,050,000	12,591,943
2021	-	4,577,285	4,480,000	9,057,285
2022	-	3,943,357	3,865,000	7,808,357
2023	-	3,262,702	3,205,000	6,467,702
2024	-	2,531,875	2,490,000	5,021,875
2025	-	1,747,178	1,720,000	3,467,178
2026	-	904,641	895,000	1,799,641
2027	-	-	-	-
2028	-	-	-	-
2029	-	-	-	-
2030	-	-	-	-
2031	-	-	-	-
2032	-	-	-	-
2033	-	-	-	-
2034	-	-	-	-
2035	-	-	-	-
2036	-	-	-	-
2037	-	-	-	-

\* Under these agreements, the State will appropriate general revenue funds in accordance with the underlying agreements.

## Appendix B - Projected Unamortized Principal

### Projected Net Tax Supported Debt and Other Obligations - (Including Performance Based Agreements)

Fiscal Year	Total All Outstanding and Projected Unamortized Principal	Adjustment for Agency Payments*	Total All Unamortized Principal Outstanding and Projected
1996	1,837,172,354	(115,292,063)	1,721,880,291
1997	1,865,905,119	(113,650,949)	1,752,254,170
1998	1,705,623,365	(88,299,668)	1,617,323,697
1999	1,601,228,127	(45,367,542)	1,555,860,585
2000	1,605,549,194	(68,751,243)	1,536,797,951
2001	1,537,583,969	(66,700,431)	1,470,883,538
2002	1,360,236,492	(72,593,411)	1,287,643,081
2003	1,350,932,717	(69,999,832)	1,280,932,885
2004	1,402,253,122	(67,441,113)	1,334,812,009
2005	1,444,378,695	(54,976,187)	1,389,402,508
2006	1,569,333,428	(29,661,530)	1,539,671,898
2007	1,651,291,988	(28,848,330)	1,622,443,658
2008	1,679,096,199	(27,765,547)	1,651,330,652
2009	1,884,874,127	(26,616,678)	1,858,257,449
2010	1,909,318,563	(25,406,454)	1,883,912,109
2011	1,859,559,086	(24,129,962)	1,835,429,124
2012	1,895,359,049	(22,779,825)	1,872,579,224
2013	1,904,747,427	(21,352,922)	1,883,394,505
2014	1,821,697,862	(12,012,610)	1,809,685,252
2015	1,797,224,805	(10,795,395)	1,786,429,410
2016	1,744,024,296	(9,407,450)	1,734,616,846
2017	1,711,569,262	(8,028,775)	1,703,540,487
2018	1,775,358,587	(6,599,370)	1,768,759,217
2019	1,888,032,781	(5,085,780)	1,882,947,001
2020	1,921,272,445	(3,489,550)	1,917,782,895
2021	1,853,614,857	(3,095,680)	1,850,519,177
2022	1,801,587,650	(2,670,715)	1,798,916,935
2023	1,749,213,602	(2,214,655)	1,746,998,947
2024	1,687,919,616	(1,720,590)	1,686,199,026
2025	1,637,804,891	(1,188,520)	1,636,616,371
2026	1,587,593,226	(618,445)	1,586,974,781
2027	1,545,174,598	-	1,545,174,598
2028	1,529,155,794	-	1,529,155,794
2029	1,530,455,394	-	1,530,455,394
2030	1,524,899,113	-	1,524,899,113
2031	1,524,680,706	-	1,524,680,706
2032	1,515,081,018	-	1,515,081,018
2033	1,508,523,985	-	1,508,523,985
2034	1,502,743,592	-	1,502,743,592
2035	1,494,401,568	-	1,494,401,568
2036	1,491,146,485	-	1,491,146,485
2037	1,483,322,788	-	1,483,322,788

\*Reflects offsets shown in "Net Tax Supported Debt (Excluding Performance Based Agreements) and an additional 79% of the principal balance on the Fleet Performance Based Obligation, which will be paid by Fleet.

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## Appendix B

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### Debt Service as a Percent of General Revenues

<b>Fiscal Year</b>	<b>General Revenues<sup>(1)</sup></b>	<b>Dedicated Gas Tax<sup>(2)</sup></b>	<b>Adjusted General Revenues</b>	<b>Net Tax Supported Debt Service</b>	<b>Debt Ratio</b>
<b>2019</b>	4,009,272,171	159,640,351	4,168,912,522	215,722,622	5.17%
<b>2020</b>	4,198,887,451	156,560,961	4,355,448,412	253,715,595	5.83%
<b>2021</b>	4,291,663,038	155,906,553	4,447,569,591	273,547,852	6.15%
<b>2022</b>	4,373,516,043	159,619,524	4,533,135,567	258,048,085	5.69%
<b>2023</b>	4,472,519,882	158,719,075	4,631,238,957	257,309,377	5.56%
<b>2024</b>	4,557,414,125	162,360,575	4,719,774,700	263,277,175	5.58%

(1) Reflects general revenues as recommended for FY 2020, and estimates contained in the Five Year Forecast..

(2) Reflects estimated yield on gas tax dedicated to transportation purposes, as proposed in the Governor's FY2020 budget.

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## Appendix B

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### Net Tax Supported Debt as a Percent of Personal Income

<b>Fiscal Year</b>	<b>Personal Income</b>	<b>Net Tax Supported Debt(1)</b>	<b>Debt Ratio</b>
1996	24,533,516,000	1,721,880,291	7.02%
1997	25,683,960,000	1,752,254,170	6.82%
1998	27,375,625,000	1,617,323,697	5.91%
1999	28,820,592,000	1,555,860,585	5.40%
2000	30,677,411,000	1,536,797,951	5.01%
2001	32,819,096,000	1,470,883,538	4.48%
2002	34,132,633,000	1,287,643,081	3.77%
2003	35,685,350,000	1,280,932,885	3.59%
2004	37,614,595,000	1,334,812,009	3.55%
2005	38,952,901,000	1,389,402,508	3.57%
2006	40,411,434,000	1,539,671,898	3.81%
2007	42,613,205,000	1,622,443,658	3.81%
2008	43,960,441,000	1,651,330,652	3.76%
2009	43,476,712,000	1,858,257,449	4.27%
2010	43,941,047,250	1,883,912,109	4.29%
2011	45,949,624,250	1,835,429,124	3.99%
2012	47,588,927,500	1,872,579,224	3.93%
2013	48,695,432,000	1,883,394,505	3.87%
2014	49,483,904,000	1,809,685,252	3.66%
2015	51,566,135,000	1,786,429,410	3.46%
2016	53,363,076,406	1,734,616,846	3.25%
2017	54,684,426,445	1,703,540,487	3.12%
2018	57,124,520,859	1,768,759,217	3.10%
2019	59,371,552,791	1,882,947,001	3.17%
2020	61,991,340,532	1,917,782,895	3.09%
2021	64,458,942,493	1,850,519,177	2.87%
2022	66,937,285,676	1,798,916,935	2.69%
2023	69,436,832,291	1,746,998,947	2.52%
2024	72,051,982,501	1,686,199,026	2.34%
2025	74,789,698,328	1,636,616,371	2.19%
2026	77,646,136,587	1,586,974,781	2.04%

Source: November 2018 Revenue Estimating Conference Consensus Economic Forecast, FY 2019 - FY 2026  
Source: Bureau of Economic Analysis, FY 1996 - FY 2018